

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
Claim: 12200 Date Filed: 07/28/2006 Docketed Total: \$ 567.30 Filing Creditor Name and Address: AFL AUTOMOTIVE LP TEXAS LIMITED PARTNERSHIP AFL AUTOMOTIVE 12746 CIMARRON PATH STE 116 SAN ANTONIO, TX 78249	Claim Holder Name and Address AFL AUTOMOTIVE LP TEXAS LIMITED PARTNERSHIP AFL AUTOMOTIVE 12746 CIMARRON PATH STE 116 SAN ANTONIO, TX 78249	Docketed Total:	\$567.30			Modified Total:		\$397.11	
	<u>Case Number*</u> 05-44567	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$567.30	<u>Case Number*</u> 05-44567	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$397.11	<u>Case Number*</u> 05-44567
				\$567.30				\$397.11	
Claim: 9382 Date Filed: 07/12/2006 Docketed Total: \$ 32,249.38 Filing Creditor Name and Address: AIM 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA	Claim Holder Name and Address AIM 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA	Docketed Total:	\$32,249.38			Modified Total:		\$31,673.81	
	<u>Case Number*</u> 05-44481	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$32,249.38	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$31,673.81	<u>Case Number*</u> 05-44640
				\$32,249.38				\$31,673.81	
Claim: 9383 Date Filed: 07/12/2006 Docketed Total: \$ 450.00 Filing Creditor Name and Address: AIM PRODUCTS 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA	Claim Holder Name and Address AIM PRODUCTS 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA	Docketed Total:	\$450.00			Modified Total:		\$450.00	
	<u>Case Number*</u> 05-44481	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$450.00	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$450.00	<u>Case Number*</u> 05-44640
				\$450.00				\$450.00	

*See Exhibit H for a listing of debtor entities by case number.

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED															
Claim: 9384 Date Filed: 07/12/2006 Docketed Total: \$ 1,353.10 Filing Creditor Name and Address: AIM PRODUCTS 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA	Claim Holder Name and Address AIM PRODUCTS 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA	Docketed Total:	\$1,353.10	Modified Total:	\$1,353.10												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$1,353.10</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,353.10</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$1,353.10				\$1,353.10				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481	_____	_____	\$1,353.10														
			\$1,353.10														
Claim: 2738 Date Filed: 04/24/2006 Docketed Total: \$ 4,750.20 Filing Creditor Name and Address: AR-BEE TRANSPARENT PROD SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614	Claim Holder Name and Address AR-BEE TRANSPARENT PROD SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614	Docketed Total:	\$4,750.20	Modified Total:	\$4,750.20												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$4,750.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,750.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$4,750.20				\$4,750.20				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481	_____	_____	\$4,750.20														
			\$4,750.20														
Claim: 4157 Date Filed: 05/01/2006 Docketed Total: \$ 38,757.32 Filing Creditor Name and Address: CITY OF SAGINAW 1315 S WASHINGTON RM 105 SAGINAW, MI 48601	Claim Holder Name and Address CITY OF SAGINAW 1315 S WASHINGTON RM 105 SAGINAW, MI 48601	Docketed Total:	\$38,757.32	Modified Total:	\$34,193.25												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$38,757.32</td> <td>_____</td> <td>_____</td> </tr> <tr> <td></td> <td>\$38,757.32</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$38,757.32	_____	_____		\$38,757.32						
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481	\$38,757.32	_____	_____														
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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED															
Claim: 404 Date Filed: 11/07/2005 Docketed Total: \$ 78,488.06 Filing Creditor Name and Address: CITY OF WARREN OHIO WATER DEPARTMENT 391 MAHONING AVE NW WARREN, OH 44483	Claim Holder Name and Address LIQUIDITY SOLUTIONS INC DBA CAPITAL MARKETS ONE UNIVERSITY PLZ STE 312 HACKENSACK, NJ 7601	Docketed Total:	\$78,488.06	Modified Total:	\$71,947.33												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$78,488.06</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$78,488.06</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$78,488.06				\$78,488.06				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481	_____	_____	\$78,488.06														
			\$78,488.06														
Claim: 568 Date Filed: 11/14/2005 Docketed Total: \$ 3,777.38 Filing Creditor Name and Address: COMED 2100 SWIFT DR OAKBROOK, IL 60523	Claim Holder Name and Address COMED 2100 SWIFT DR OAKBROOK, IL 60523	Docketed Total:	\$3,777.38	Modified Total:	\$3,688.48												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$3,777.38</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,777.38</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$3,777.38				\$3,777.38				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481	_____	_____	\$3,777.38														
			\$3,777.38														
Claim: 12685 Date Filed: 07/28/2006 Docketed Total: \$ 91,628.77 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF INTEL AMERICAS INC ATTN ALPA JIMENEZ 411 WEST PUTNAM AVENUE STE 225 GREENWICH, CT 6830	Claim Holder Name and Address CONTRARIAN FUNDS LLC AS ASSIGNEE OF INTEL AMERICAS INC ATTN ALPA JIMENEZ 411 WEST PUTNAM AVENUE STE 225 GREENWICH, CT 6830	Docketed Total:	\$91,628.77	Modified Total:	\$75,781.77												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$91,628.77</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$91,628.77</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$91,628.77				\$91,628.77				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44640	_____	_____	\$91,628.77														
			\$91,628.77														

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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2337 Date Filed: 03/20/2006 Docketed Total: \$ 87,229.82 Filing Creditor Name and Address: D A STUART COMPANY 4580 WEAVER PKWY WARRENVILLE, IL 60555</p>	<p>Claim Holder Name and Address FAIR HARBOR CAPITAL LLC 875 AVE OF THE AMERICAS STE 2305 NEW YORK, NY 10001</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$87,229.82</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$87,229.82</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$87,229.82				\$87,229.82	<p>Docketed Total: \$87,229.82</p> <p>Modified Total: \$41,210.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$41,210.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$41,210.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$41,210.00				\$41,210.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$87,229.82																							
			\$87,229.82																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$41,210.00																							
			\$41,210.00																							
<p>Claim: 15663 Date Filed: 07/31/2006 Docketed Total: \$ 154,367.70 Filing Creditor Name and Address: DUN & BRADSTREET PO BOX 5126 TIMONIUM, MD 21094</p>	<p>Claim Holder Name and Address DUN & BRADSTREET PO BOX 5126 TIMONIUM, MD 21094</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$154,367.70</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$154,367.70</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$154,367.70				\$154,367.70	<p>Docketed Total: \$154,367.70</p> <p>Modified Total: \$140,468.97</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$140,468.97</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$140,468.97</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$140,468.97				\$140,468.97
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$154,367.70																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$140,468.97																							
			\$140,468.97																							
<p>Claim: 15665 Date Filed: 07/31/2006 Docketed Total: \$ 284.68 Filing Creditor Name and Address: DUN & BRADSTREET PO BOX 5126 TIMONIUM, MD 21094</p>	<p>Claim Holder Name and Address DUN & BRADSTREET PO BOX 5126 TIMONIUM, MD 21094</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44596</td> <td>_____</td> <td>_____</td> <td>\$284.68</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$284.68</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44596	_____	_____	\$284.68				\$284.68	<p>Docketed Total: \$284.68</p> <p>Modified Total: \$284.68</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$284.68</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$284.68</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$284.68				\$284.68
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44596	_____	_____	\$284.68																							
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05-44640	_____	_____	\$284.68																							
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<p>Claim: 10889 Date Filed: 07/25/2006 Docketed Total: \$ 58,051.22 Filing Creditor Name and Address: E&R INDUSTRIAL SALES INC 40800 ENTERPRISE DR STERLING HEIGHTS, MI 48314</p>	<p>Claim Holder Name and Address E&R INDUSTRIAL SALES INC 40800 ENTERPRISE DR STERLING HEIGHTS, MI 48314</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$58,051.22</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$58,051.22</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$58,051.22				\$58,051.22	<p>Modified Total: \$58,051.22</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$0.00</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$58,051.22</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$0.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$58,051.22</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$0.00	05-44640			\$58,051.22				\$0.00				\$58,051.22
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05-44640			\$58,051.22																															
			\$0.00																															
			\$58,051.22																															
<p>Claim: 9925 Date Filed: 07/19/2006 Docketed Total: \$ 1,686.25 Filing Creditor Name and Address: EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227</p>	<p>Claim Holder Name and Address EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$1,686.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,686.25</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$1,686.25				\$1,686.25	<p>Modified Total: \$52.46</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$52.46</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$52.46</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$52.46				\$52.46								
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05-44567			\$52.46																															
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<p>Claim: 9927 Date Filed: 07/19/2006 Docketed Total: \$ 15,421.72 Filing Creditor Name and Address: EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227</p>	<p>Claim Holder Name and Address EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44547</td> <td></td> <td></td> <td>\$15,421.72</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$15,421.72</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44547			\$15,421.72				\$15,421.72	<p>Modified Total: \$15,421.72</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$15,421.72</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$15,421.72</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,421.72				\$15,421.72								
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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 9928 Date Filed: 07/19/2006 Docketed Total: \$ 762.05 Filing Creditor Name and Address: EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227</p>	<p>Claim Holder Name and Address</p> <p>EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44624</td> <td></td> <td></td> <td>\$762.05</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$762.05</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$762.05				\$762.05	<p>Modified Total: \$272.65</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44624</td> <td></td> <td></td> <td>\$272.65</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$272.65</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$272.65				\$272.65
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44624			\$762.05																							
			\$762.05																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44624			\$272.65																							
			\$272.65																							
<p>Claim: 4465 Date Filed: 05/02/2006 Docketed Total: \$ 116,942.39 Filing Creditor Name and Address: FICOSA NORTH AMERICA SA DE CV AV LAS TORRES 404 PARQUE INDUSTRIAL ESCOBEDO ESCOBEDO NL, CP 66050 MEXICO</p>	<p>Claim Holder Name and Address</p> <p>HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 7070</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$116,942.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$116,942.39</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$116,942.39				\$116,942.39	<p>Modified Total: \$100,824.47</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$100,824.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$100,824.47</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$100,824.47				\$100,824.47
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$116,942.39																							
			\$116,942.39																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$100,824.47																							
			\$100,824.47																							
<p>Claim: 7066 Date Filed: 05/30/2006 Docketed Total: \$ 18,484.50 Filing Creditor Name and Address: FISHER UNITECH INC 1150 STEPHENSON HWY TROY, MI 48083-1187</p>	<p>Claim Holder Name and Address</p> <p>FISHER UNITECH INC 1150 STEPHENSON HWY TROY, MI 48083-1187</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$18,484.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$18,484.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$18,484.50				\$18,484.50	<p>Modified Total: \$18,484.50</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$18,484.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$18,484.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$18,484.50				\$18,484.50
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$18,484.50																							
			\$18,484.50																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$18,484.50																							
			\$18,484.50																							

*See Exhibit H for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED				CLAIM AS MODIFIED			
Claim: 11939 Date Filed: 07/28/2006 Docketed Total: \$ 757.82 Filing Creditor Name and Address: GE POLYMERSHAPES CO GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078	Claim Holder Name and Address GE POLYMERSHAPES CO GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078	Docketed Total:	\$757.82		Modified Total:	\$430.28		
	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$757.82 \$757.82	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$430.28 \$430.28
Claim: 967 Date Filed: 12/02/2005 Docketed Total: \$ 16,053.10 Filing Creditor Name and Address: GLT 3341 SUCCESSFUL WAY DAYTON, OH 45414	Claim Holder Name and Address GLT 3341 SUCCESSFUL WAY DAYTON, OH 45414	Docketed Total:	\$16,053.10		Modified Total:	\$16,053.10		
	<u>Case Number*</u> 05-44481	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$16,053.10 \$16,053.10	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$16,053.10 \$16,053.10
Claim: 991 Date Filed: 12/05/2005 Docketed Total: \$ 50,545.72 Filing Creditor Name and Address: GOODWILL INDUSTRIES OF MID MICHIGAN 501 S AVERILL FLINT, MI 48506	Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 7070	Docketed Total:	\$50,545.72		Modified Total:	\$49,699.72		
	<u>Case Number*</u> 05-44481	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$50,545.72 \$50,545.72	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$49,699.72 \$49,699.72

*See Exhibit H for a listing of debtor entities by case number.

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
Claim: 668 Date Filed: 11/18/2005 Docketed Total: \$ 356,407.35 Filing Creditor Name and Address: HARRINGTON TOOL AND DIE INC 2555 MATTE BLVD BROSSARD, QC J4Y 2H1 CANADA	Claim Holder Name and Address HARRINGTON TOOL AND DIE INC 2555 MATTE BLVD BROSSARD, QC J4Y 2H1 CANADA	Docketed Total:	\$356,407.35			Modified Total:	\$285,519.65		
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$356,407.35	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u> \$285,519.65
					\$356,407.35				\$285,519.65
Claim: 5305 Date Filed: 05/08/2006 Docketed Total: \$ 54,475.88 Filing Creditor Name and Address: HERTZ EQUIPMENT RENTAL EFT PO BOX 26390 OKLAHOMA CITY, OK 73126-0390	Claim Holder Name and Address HERTZ EQUIPMENT RENTAL EFT PO BOX 26390 OKLAHOMA CITY, OK 73126-0390	Docketed Total:	\$54,475.88			Modified Total:	\$41,004.30		
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$54,475.88	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u> \$41,004.30
					\$54,475.88				\$41,004.30
Claim: 12255 Date Filed: 07/28/2006 Docketed Total: \$ 29,845.26 Filing Creditor Name and Address: HUTCHINSON SEAL DE MEXICO SA DE CV PELICANOS NO 313 COL SAN FERNANDO PARQUE INDUSTRIAL LOS OLIVOS ENSENADA BAJA CA, 22785 MEXICO	Claim Holder Name and Address HUTCHINSON SEAL DE MEXICO SA DE CV PELICANOS NO 313 COL SAN FERNANDO PARQUE INDUSTRIAL LOS OLIVOS ENSENADA BAJA CA, 22785 MEXICO	Docketed Total:	\$29,845.26			Modified Total:	\$4,344.74		
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$29,845.26	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u> \$4,344.74
					\$29,845.26				\$4,344.74

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
Claim: 12246 Date Filed: 07/28/2006 Docketed Total: \$ 18,691.05 Filing Creditor Name and Address: ILLINOIS TOOL WORKS INC TRANS TECH AMERICA 475 N GARY AVE CAROL STREAM, IL 60188-490	Claim Holder Name and Address ILLINOIS TOOL WORKS INC TRANS TECH AMERICA 475 N GARY AVE CAROL STREAM, IL 60188-490	Docketed Total:	\$18,691.05			Modified Total:	\$12,732.50		
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$18,691.05	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u> \$12,732.50
					<u>\$18,691.05</u>				<u>\$12,732.50</u>
Claim: 8402 Date Filed: 06/23/2006 Docketed Total: \$ 15,524.25 Filing Creditor Name and Address: JUDD WIRE INC 124 TURNPIKE RD TURNERS FALLS, MA 01376	Claim Holder Name and Address JPMORGAN CHASE BANK NA 270 PARK AVE 17TH FL NEW YORK, NY 10017	Docketed Total:	\$15,524.25			Modified Total:	\$15,524.25		
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$15,524.25	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u> \$15,524.25
					<u>\$15,524.25</u>				<u>\$15,524.25</u>
Claim: 105 Date Filed: 10/25/2005 Docketed Total: \$ 233,508.18 Filing Creditor Name and Address: KEATS MANUFACTURING CO 350 W HOLBROOK DR WHEELING, IL 60090	Claim Holder Name and Address KEATS MANUFACTURING CO 350 W HOLBROOK DR WHEELING, IL 60090	Docketed Total:	\$233,508.18			Modified Total:	\$48,538.95		
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$233,508.18	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u> \$45,504.85
					<u>\$233,508.18</u>	<u>05-44567</u>	<u>Secured</u>		<u>Priority</u> \$3,034.10
									<u>\$48,538.95</u>

*See Exhibit H for a listing of debtor entities by case number.

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED					
Claim: 104 Date Filed: 10/25/2005 Docketed Total: \$ 25,760.03 Filing Creditor Name and Address: KEATS SOUTHWEST INC 350 W HOLBROOK DR WHEELING, IL 60090	Claim Holder Name and Address KEATS SOUTHWEST INC 350 W HOLBROOK DR WHEELING, IL 60090	Docketed Total:	\$25,760.03			Modified Total:	\$9,472.54
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$25,760.03		<u>Case Number*</u> 05-44640	<u>Secured</u>
				\$25,760.03			\$9,472.54
							\$9,472.54
Claim: 2461 Date Filed: 04/03/2006 Docketed Total: \$ 373,860.72 Filing Creditor Name and Address: KIMBALL ELECTRONICS GROUP 1600 ROYAL ST GO 148 JASPER, IN 47549	Claim Holder Name and Address MIDTOWN CLAIMS LLC 65 E 55TH ST 19TH FL NEW YORK, NY 10022	Docketed Total:	\$373,860.72			Modified Total:	\$360,479.13
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$373,860.72		<u>Case Number*</u> 05-44640	<u>Secured</u>
				\$373,860.72			\$360,479.13
							\$360,479.13
Claim: 14186 Date Filed: 07/25/2006 Docketed Total: \$ 18,866.13 Filing Creditor Name and Address: LEHIGH SAFETY SHOE CO LLC 39 E CANAL ST NELSONVILLE, OH 45764	Claim Holder Name and Address LEHIGH SAFETY SHOE CO LLC 39 E CANAL ST NELSONVILLE, OH 45764	Docketed Total:	\$18,866.13			Modified Total:	\$18,866.13
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$18,866.13		<u>Case Number*</u> 05-44640	<u>Secured</u>
				\$18,866.13			\$18,866.13
							\$18,866.13
Claim: 11925 Date Filed: 07/28/2006 Docketed Total: \$ 317,117.86 Filing Creditor Name and Address: LEXINGTON RUBBER GROUP INC LEXINGTON CONNECTOR SEALS 1510 RIDGE RD VIENNA, OH 44473-970	Claim Holder Name and Address LEXINGTON RUBBER GROUP INC LEXINGTON CONNECTOR SEALS 1510 RIDGE RD VIENNA, OH 44473-970	Docketed Total:	\$317,117.86			Modified Total:	\$239,762.56
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$263,044.57		<u>Case Number*</u> 05-44640	<u>Secured</u>
				\$54,073.29			\$239,762.56
				\$263,044.57			\$239,762.56
				\$54,073.29			\$239,762.56

*See Exhibit H for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED				CLAIM AS MODIFIED			
Claim: 1369 Date Filed: 12/29/2005 Docketed Total: \$ 319,535.73 Filing Creditor Name and Address: LUNT MANUFACTURING COMPANY INC 601 605 LUNT AVE SCHAUMBURG, IL 60193	Claim Holder Name and Address STONEHILL INSTITUTIONAL PARTNERS LP 885 THIRD AVE 30TH FL NEW YORK, NY 10022	Docketed Total:	<u>UNL</u>			Modified Total:	\$319,535.73	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$319,535.73
							\$319,535.73	
Claim: 1370 Date Filed: 12/29/2005 Docketed Total: \$ 41,273.82 Filing Creditor Name and Address: LUNT MANUFACTURING COMPANY INC 601 605 LUNT AVE SCHAUMBURG, IL 60193	Claim Holder Name and Address STONEHILL INSTITUTIONAL PARTNERS LP 885 THIRD AVE 30TH FL NEW YORK, NY 10022	Docketed Total:	<u>UNL</u>			Modified Total:	\$41,273.82	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$41,273.82
							\$41,273.82	
Claim: 2038 Date Filed: 02/16/2006 Docketed Total: \$ 309.95 Filing Creditor Name and Address: MATHESON TRI GAS 959 RTE 46 E PARSIPPANY, NJ 7054	Claim Holder Name and Address MATHESON TRI GAS 959 RTE 46 E PARSIPPANY, NJ 7054	Docketed Total:	\$309.95			Modified Total:	\$309.95	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$309.95	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$309.95
							\$309.95	

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
Claim: 7488 Date Filed: 06/05/2006 Docketed Total: \$ 12,979.58 Filing Creditor Name and Address: MIBA SINTER AUSTRIA GMBH DR MITTERBAUER STRASSE 1 VORCHDORF, 4655 AUSTRIA	Claim Holder Name and Address MIBA SINTER AUSTRIA GMBH DR MITTERBAUER STRASSE 1 VORCHDORF, 4655 AUSTRIA	Docketed Total:	\$12,979.58			Modified Total:	\$12,979.58		
		05-44481			\$12,979.58	05-44640			\$12,979.58
					\$12,979.58				\$12,979.58
Claim: 15248 Date Filed: 07/31/2006 Docketed Total: \$ 10,095.08 Filing Creditor Name and Address: OPTICAL GAGING PRODUCTS INC 850 HUDSON AVE ROCHESTER, NY 14621	Claim Holder Name and Address OPTICAL GAGING PRODUCTS INC 850 HUDSON AVE ROCHESTER, NY 14621	Docketed Total:	\$10,095.08			Modified Total:	\$10,095.08		
		05-44481			\$10,095.08	05-44640			\$10,095.08
					\$10,095.08	05-44567			\$10,095.08
Claim: 1336 Date Filed: 12/27/2005 Docketed Total: \$ 156,180.01 Filing Creditor Name and Address: PROCESS DEVELOPMENT CORPORATION 33027 SCHOOL CRAFT LIVONIA, MI 48150	Claim Holder Name and Address MADISON NICHE OPPORTUNITIES LLC 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202	Docketed Total:	\$156,180.01			Modified Total:	\$129,740.24		
		05-44481			\$156,180.01	05-44640			\$129,740.24
					\$156,180.01				\$129,740.24

*See Exhibit H for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
Claim: 6922 Date Filed: 05/26/2006 Docketed Total: \$ 1,617.37 Filing Creditor Name and Address: SCHINDLER ELEVATOR CORP PO BOX 1935 MORRISTOWN, NJ 07962-1935	Claim Holder Name and Address MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202	Docketed Total:	\$1,617.37			Modified Total:	\$1,617.37		
	Case Number* 05-44481	Secured		Priority	\$1,617.37	Case Number* 05-44640	Secured		Unsecured
					\$1,617.37				\$1,617.37
Claim: 1664 Date Filed: 01/25/2006 Docketed Total: \$ 226,945.46 Filing Creditor Name and Address: SOFANOU INC 2840 AUBURN CT AUBURN HILLS, MI 48326	Claim Holder Name and Address SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614	Docketed Total:	\$226,945.46			Modified Total:	\$219,630.63		
	Case Number* 05-44481	Secured		Priority	\$226,945.46	Case Number* 05-44640	Secured		Unsecured
					\$226,945.46				\$219,630.63
Claim: 11770 Date Filed: 07/27/2006 Docketed Total: \$ 615,329.09 Filing Creditor Name and Address: SPEEDLINE TECHNOLOGIES INC 16 FORGE PARK FRANKLIN, MA 02038	Claim Holder Name and Address JPMORGAN CHASE BANK NA 270 PARK AVE 17TH FL NEW YORK, NY 10017	Docketed Total:	\$615,329.09			Modified Total:	\$849.72		
	Case Number* 05-44567	Secured		Priority	Unsecured	Case Number* 05-44567	Secured		Unsecured
		\$2,060.49		\$189,005.00	\$424,263.60		\$0.00		
		\$2,060.49		\$189,005.00	\$424,263.60		\$0.00		\$849.72

*See Exhibit H for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 2964 Date Filed: 04/27/2006 Docketed Total: \$ 5,899.98 Filing Creditor Name and Address: SPX CORP LIGHTNIN 135 MOUNT READ BLVD ROCHESTER, NY 14611	Claim Holder Name and Address SPX CORP LIGHTNIN 135 MOUNT READ BLVD ROCHESTER, NY 14611 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$5,899.98</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,899.98</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$5,899.98				\$5,899.98	Modified Total: \$5,899.98 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$5,899.98</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,899.98</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$5,899.98				\$5,899.98
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$5,899.98																							
			\$5,899.98																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$5,899.98																							
			\$5,899.98																							
Claim: 9312 Date Filed: 07/11/2006 Docketed Total: \$ 55,193.34 Filing Creditor Name and Address: STEPHENSON CORPORATION 4401 WESTERN RD FLINT, MI 48506	Claim Holder Name and Address STEPHENSON CORPORATION 4401 WESTERN RD FLINT, MI 48506 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$55,193.34</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$55,193.34</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$55,193.34				\$55,193.34	Modified Total: \$28,565.39 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$28,565.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$28,565.39</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$28,565.39				\$28,565.39
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$55,193.34																							
			\$55,193.34																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$28,565.39																							
			\$28,565.39																							
Claim: 10016 Date Filed: 07/20/2006 Docketed Total: \$ 347,605.98 Filing Creditor Name and Address: VENTURE PLASTICS INC MARGULIES & LEVINSON LLP 30100 CHAGRIN BLVD NO 250 CLEVELAND, OH 44124	Claim Holder Name and Address VENTURE PLASTICS INC MARGULIES & LEVINSON LLP 30100 CHAGRIN BLVD NO 250 CLEVELAND, OH 44124 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$347,605.98</td> <td>_____</td> <td>_____</td> </tr> <tr> <td></td> <td>\$347,605.98</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$347,605.98	_____	_____		\$347,605.98			Modified Total: \$173,841.50 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$173,841.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$173,841.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$173,841.50				\$173,841.50
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$347,605.98	_____	_____																							
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05-44640	_____	_____	\$173,841.50																							
			\$173,841.50																							

*See Exhibit H for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 484 Date Filed: 11/10/2005 Docketed Total: \$ 35,043.24 Filing Creditor Name and Address: VIMELSA INTERNATIONAL SA DE CV AVE PRIMERA 867 COL NAZARIO ORTIZ SALITILLO COAH, 25100 MEXICO</p>	<p>Claim Holder Name and Address ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$35,043.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$35,043.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$35,043.24				\$35,043.24	<p>Modified Total: \$29,146.24</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$29,146.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$29,146.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$29,146.24				\$29,146.24
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$35,043.24																							
			\$35,043.24																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$29,146.24																							
			\$29,146.24																							
<p>Claim: 8760 Date Filed: 06/29/2006 Docketed Total: \$ 8,414.10 Filing Creditor Name and Address: WEBER SCREWDRIVING SYSTEM 1401 FRONT ST YORKTOWN HEIGHT, NY 10598</p>	<p>Claim Holder Name and Address WEBER SCREWDRIVING SYSTEM 1401 FRONT ST YORKTOWN HEIGHT, NY 10598</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$8,414.10</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,414.10</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$8,414.10				\$8,414.10	<p>Modified Total: \$5,298.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$5,298.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,298.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$5,298.00				\$5,298.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$8,414.10																							
			\$8,414.10																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$5,298.00																							
			\$5,298.00																							
<p>Claim: 10752 Date Filed: 07/25/2006 Docketed Total: \$ 121,998.56 Filing Creditor Name and Address: WIEGEL TOOL WORKS INC LEIBOWITZ LAW CENTER 420 W CLAYTON ST WAUKEGAN, IL 60085</p>	<p>Claim Holder Name and Address WIEGEL TOOL WORKS INC LEIBOWITZ LAW CENTER 420 W CLAYTON ST WAUKEGAN, IL 60085</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td>_____</td> <td>_____</td> <td>\$121,998.56</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$121,998.56</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567	_____	_____	\$121,998.56				\$121,998.56	<p>Modified Total: \$121,563.20</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td>_____</td> <td>_____</td> <td>\$121,563.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$121,563.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567	_____	_____	\$121,563.20				\$121,563.20
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567	_____	_____	\$121,998.56																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567	_____	_____	\$121,563.20																							
			\$121,563.20																							

*See Exhibit H for a listing of debtor entities by case number

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 8695 Date Filed: 06/23/2006 Docketed Total: \$ 485,243.50 Filing Creditor Name and Address: XEROX CORPORATION XEROX CAPITAL SERVICES LLC PO BOX 660506 DALLAS, TX 75266-9937</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$485,243.50 \$485,243.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$485,243.50 \$485,243.50	<p>Modified Total: \$409,568.12</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44612</td> <td>_____</td> <td>_____</td> <td>\$41.04</td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$408,442.54</td> </tr> <tr> <td>05-44624</td> <td>_____</td> <td>_____</td> <td>\$974.84</td> </tr> <tr> <td>05-44567</td> <td>_____</td> <td>_____</td> <td>\$109.70</td> </tr> </tbody> </table> <p>\$409,568.12</p>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44612	_____	_____	\$41.04	05-44640	_____	_____	\$408,442.54	05-44624	_____	_____	\$974.84	05-44567	_____	_____	\$109.70
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	_____	_____	\$485,243.50 \$485,243.50																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44612	_____	_____	\$41.04																											
05-44640	_____	_____	\$408,442.54																											
05-44624	_____	_____	\$974.84																											
05-44567	_____	_____	\$109.70																											
<p>Claim: 10591 Date Filed: 07/25/2006 Docketed Total: \$ 3,180.05 Filing Creditor Name and Address: XPEDX 28401 SCHOOLCRAFT RD STE 400 LIVONIA, MI 48150-2238</p>	<p>Claim Holder Name and Address XPEDX 28401 SCHOOLCRAFT RD STE 400 LIVONIA, MI 48150-2238</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$3,180.05 \$3,180.05</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$3,180.05 \$3,180.05	<p>Modified Total: \$3,180.05</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$3,180.05</td> </tr> </tbody> </table> <p>\$3,180.05</p>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$3,180.05												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	_____	_____	\$3,180.05 \$3,180.05																											
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05-44640	_____	_____	\$3,180.05																											
		<p>Total Claims to be Modified: 48 Total Amount as Docketed: \$ 4,663,510.03 Total Amount as Modified: \$ 3,214,828.17</p>																												

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